



PERSONAL FINANCIAL STATEMENT

Credit Request Applicant Only
 Joint with Co-Applicant(s)

We intend to apply for joint credit:
 Applicant _____ Co-Applicant _____

PERSONAL INFORMATION

APPLICANT (NAME)			CO-APPLICANT (NAME)		
Home Address			Home Address		
Home phone ()	Social Security	Date of Birth	Home phone ()	Social Security	Date of Birth
Employer			Employer		
Address of Employer			Address of Employer		
Business phone ()	# of years	Title/Position	Business phone ()	# of years	Title/Position
Marital Status* _____ Unmarried _____ Married _____ Separated			Marital Status* _____ Unmarried _____ Married _____ Separated		

*Do not provide this information if your application is for individual credit or unsecured credit

Assets	Joint-J S	Sole S	Amount \$	Liabilities	Joint-J Sole-S	Amount \$
Cash on hand & Checking Accts - see schedule A				Notes Payable - see schedule F		
Cash in Savings - see schedule A				Banks - secured		
U.S. Govt. securities - see schedule B				Banks - unsecured		
Listed securities - see schedule B				Installment Loans		
Retirement Accounts				Other		
Accts & Notes receivable - see schedule C				Unpaid income taxes		
Life Insurance/cash value - see schedule D				Mortgages payable on real estate		
Real estate owned - see schedule E				- see schedule D		
Automobiles				Loans on life ins. Policies		
Personal Property				Alimony, Child Support Liability		
Investment in own business				Other debts - itemize		
Other assets - itemize					
.....					
.....				Total Liabilities		
Total Assets				Net Worth		
				Total Liabilities and Net Worth		

SOURCE OF INCOME	PERSONAL / GENERAL INFORMATION
Alimony, child support or maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this or any obligation to the Bank. Fiscal year ended _____	Partner or officer in any other venture? _____
Salary	Do you have a will? _____ Name of executor _____
Bonus and/or commissions	Are you a U.S. Citizen? _____
Dividends and/or bond interest	Are you defendant in any suits/legal actions? _____
Real estate income (Net)	Date Income Tax Returns filed through: _____
Other income - itemize	Are you obligated to pay alimony/child support: _____
.....	Have you ever filed for bankruptcy (Explain): _____
.....	
TOTAL	

CONTINGENT LIABILITIES	Yes	No	Amount \$
Are you a guarantor, co-maker or endorser for any debt of an individual, corporation or partnership?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Do you have any outstanding letters of credit or surety bonds?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Are any tax obligations past due?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Are you liable for any unsatisfied judgments?	<input type="checkbox"/>	<input type="checkbox"/>	_____

(PLEASE COMPLETE SCHEDULES ON REVERSE SIDE)

